

WILLIAM F. HARMEYER & ASSOCIATES, P.C.
ATTORNEYS & COUNSELORS AT LAW

WILLIAM F. HARMEYER
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Civil Trial Law
Texas Board of Legal Specialization

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Houston, Texas 77074
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wharmeyer@harmeyerlaw.com

Friday, April 04, 2008

**Via Facsimile (646) 282-2501, First Class Mail,
and Certified Mail, Return Receipt Requested**

Mr. Ross Matray
EPIQ Bankruptcy Solutions LLC
757 Third Avenue, 3rd Floor
New York, NY 10017

**Re: Process Oils Inc.'s Reclamation Demand or, Alternatively, for Priority Claim
or Lien, Pursuant to 11 U.S.C. §546(c) and 11 U.S.C. §503(b)(9).**


Dear Mr. Matray:

On April 1, 2008, Lexington Precision Corporation and Lexington Rubber Group, Inc., (jointly "Lexington"), filed a voluntary bankruptcy petition under Chapter 11, Title 11, of the United States Code.

Prior to the bankruptcy filing date, Process Oils, Inc., ("Process Oils"), provided and shipped to Lexington Insulators, quantities of Procoil 950, which product was received by Lexington Insulators within the time period specified in 11 U.S.C. §546(c)(1). Process Oils, Inc., hereby makes demand to Lexington for reclamation for the products listed on the attached 3 invoices, invoice numbers 34442, 34705, and 34885, pursuant to 11 USC §546(c). The Bills of Lading and Certificates of Analysis are attached to each of the invoices. Please contact my office or Mr. Greg White at Process Oils (telephone 281/497-6202 or email gwhite@processoilsinc.com) for arrangement for return of the goods.

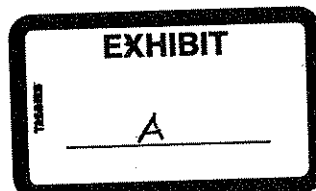
Very truly yours,

WILLIAM F. HARMEYER & ASSOCIATES, P.C.



William F. Harmeyer

WFH/lms
Enclosures



cc: Richard P. Kransow, Esq.
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Via Facsimile: (212) 310-8007 and
Via Email: richard.kransnow@weil.com
Attorney for Debtors

Mr. Mike Lubin
Chairman of the Board
800 3rd Avenue 15th Floor
New York, New York, 10022
Via Certified Mail, Return Receipt Requested
and Email: mlubin@lexp.com

Mr. Chris Poirier
Operations Manager
Mixing Facility
Lexington Insulators
1076 Ridgewood Road
Jasper, Georgia 30143-1366
Via Certified Mail, Return Receipt Requested
and Email: cpoirier@insulators.lexp.com

Mr. Greg White
Process Oils, Inc.
One Sugar Creek Center Blvd. #920
Sugar Land, Texas 77478
Via Email: gwhite@processoilsinc.com

PROCESS OILS, INC.
INVOICE # 34885

PROCESS OILS INC

One Sugar Creek Center Blvd., #920
Sugar Land, TX 77478
(281) 497-6202 FAX (281) 556-6038

INVOICE

DATE	INVOICE #
3/26/2008	34885

BILL TO
LEXINGTON INSULATORS 1076 Ridgewood Road Jasper, Georgia 30143-1366

SHIP TO
LEXINGTON INSULATORS 1076 Ridgewood Road Jasper, Georgia 30143-1366

CMA P.O. #	CUSTOMER P.O...	TERMS	SALESMAN	SHIP DATE	VIA	FOB
16491	24205	NET 45	RJH	3/26/2008	Prepaid	Jasper
QUANTITY	ITEM CODE	DESCRIPTION		UNIT PRICE	RAILCAR NO.	AMOUNT
6,089	Procoil 950	Procoil 950 (Code #9000422)		4.37		26,608.93
		<div>REMITTANCE ADDRESS: Process Oils, Inc. Department 5329 PO Box 4228 Houston, TX 77210-4228</div>				
				TOTAL		\$26,608.93

CL160 Petroleum Corp 4047662743

03/26 '08 07:34 NO.002 01/03

11-58-78C (8-89)

QUESTION ON SHIPMENT
PHONE CITO 1-800-331-4068

BILL OF LADING

CSR: GOUAIN - 03/17/2008

B/L No. 1800478628 Customer P.O. 16471 Release Page 1 of 2

Reg. Ship Date 03/26/2008 Reg. Dely. Date Order No. 222175217 Order Date 03/17/2008

PRODUCT/ CONTAINER NUMBER	PRODUCT DESCRIPTION	CONTAINERS		GROSS WEIGHT	QUANTITY SHIPPED
		ORD.	SMPD.		
627950001097 CONTACT: DEBBIE GRABER 281-497-6202 RECEIVING HRS: 8AM-3PM M-F CUST CODE: 9000422 PLANT: * REQUESTED SHIP DATE/TIME: 3/26/08 * 5090 GN QUANTITY CAN NOT EXCEED 6100 GALLONS * FAX BOL AND COA TO 281-556-6038 * SEND COA WITH DRIVER * CUSTOMER CODE: #7000422 TO BE ON ALL PAPERWORK CARRIER: * CONTACT: REVISION COMMENTS: PRODUCT COMPT GRAVITY LBS/GAL TEMPERATURE GROSS GALS NET GALS @ 60 BATCH #	PROCOIL 950 T/T	1	1	44774	6100 6085 ✓

STRAIGHT BILL OF LADING SHORT FORM ORIGINAL -- NOT NEGOTIABLE

RECEIVED, subject to the classifications and tariffs in effect on the date of the issue of this Bill of Lading.

(X) CONSIGNEE

CODE CUST NAME OF CARRIER CUSTOMER TRUCK
AT 0012 Atlanta GA Lube Blend Plant
SHIPPING DATE

AGENTS NO.

SHIPPER CHEMICAL MARKETING ASSOCIATES

The primary consignor below, in respect to goods, except as noted (contents and condition of packages unknown), marked, numbered, and described as indicated below, which said carrier (the word carrier being understood throughout this contract as meaning any person or corporation in possession of the property under the contract) agrees to carry to its valid place of delivery at said destination, if on its route, otherwise to deliver to another carrier on the route to said destination. It is mutually agreed, as to each carrier of all or any of said property, that every carrier shall be subject to all the laws and regulations of the United States and all laws, rules, regulations, and orders of any authority having jurisdiction over the transportation of goods by water, land, or air, and that the carrier shall be responsible for the safe delivery of the goods to the consignee at the place of destination. The carrier shall be responsible for the safe delivery of the goods to the consignee at the place of destination. The carrier shall be responsible for the safe delivery of the goods to the consignee at the place of destination.

Cust. No. 207442 Region GA LRBO Sales Rep. 877

Consigned To CHEMICAL MARKETING ASSOCIATES

Destination PROCESS OILS INC
C/O LEXINGTON INSULATORS
1076 RIDGEWOOD RD
JASPER GA 30143-0000

Route

Del. Carrier

Car/Veh. Init./No.

Subject to Section 7 of schedule of rates, if this shipment is to be delivered to the consignee without payment on the invoice, the consignor shall sign the following statement:
The carrier shall not make delivery of this shipment without payment of freight and all other lawful charges.

For (Signature of Consignor)

If charges are to be prepaid, write or stamp here, "To Be Prepaid"

COLLECT

NO. PKGS.	DESCRIPTION OF ARTICLES, SPECIAL MARKS, & EXCEPTIONS	WEIGHT
1	T/T PETROLEUM LUBRICATING OIL	44774
	TOTAL	44774

Payable to the order of the consignee or to the order of the consignor, as indicated on the invoice, and to be paid by the consignee or the consignor, as the case may be, at the time of delivery of the goods.

Agent or Cashier

For (The signature here acknowledges only the amount prepaid)

Charge Advanced

In the shipment moved between two ports by a carrier by water, the law requires that the bill of lading shall state whether it is "clean" or "dirty" (i.e., whether it is subject to a lien or other claim of the carrier or its agents).

The goods of described value of the property to hereby specifically stated by the shipper to be not exceeding.
This is to certify that the herein-described merchandise was properly stored, handled, packaged, marked and labeled and was in proper condition for transportation according to the applicable regulations of the Department of Transportation.

Shipper's imprint not a part of Bill of Lading approved by the Interstate Commerce Commission

PER

SHIPPER'S AGENT

W. W. W. 3/26/08
ORIGINAL - ACCOUNTING

EMERGENCY CONTACT-CHEMTREC 800-424-9300

CITGO Petroleum Corp

4047662743 Pg 6 of 22 03/26 '08 7:34 NO.002 02/03

11-55-78C (0-59)

QUESTION ON SHIPMENT

PHONE CITGO 1-800-331-4068

BILL OF LADING

CSR: BOQUAIN - 03/17/2008

B/L No. 1800478428 Customer P.O. 16491 Release Page 2 of 2

Req. Ship Date 03/26/2008 Req. Dely. Date Order No. 222175217 Order Date 03/17/2008

PRODUCT/ CONTAINER NUMBER	PRODUCT DESCRIPTION	CONTAINERS		GROSS WEIGHT	QUANTITY SHIPPED
		ORD.	SHPD.		
FACTOR USED APPT TIME 7:00	ARRIVAL 7:00 START LOAD 7:15		RELEASED 8:15		
6150	Procoil 950 loaded @ 85° x .9901 = 6089 gal				
Comp #1	2600 gallons				
Comp #4	1000 gallons				#2008003756
Comp #5	2550 gallons				

Trl # W 32

STRAIGHT BILL OF LADING SHORT FORM-
ORIGINAL - NOT NEGOTIABLE

RECEIVED, subject to the classifications and tariffs in effect on the date of the issue of this Bill of Lading.

AGENTS NO.

SHIPPER CHEMICAL MARKETING ASSOCIATES

CONSIGNEE Waccamaw
CODE CUST NAME OF CARRIER CUSTOMER TRUCK
AT 0012 Atlanta GA Lube Blend Plant
SHIPPING DATE

This property described herein, in apparent good order, is being transported under the terms of the bill of lading, which is subject to the terms and conditions of the bill of lading, and the carrier is not responsible for the loss or damage to the property described herein, except as provided in the bill of lading. The carrier is not responsible for the loss or damage to the property described herein, except as provided in the bill of lading. The carrier is not responsible for the loss or damage to the property described herein, except as provided in the bill of lading.

Cust. No. 207442 Region GA LRBO Sales Rep. 877
Consigned To CHEMICAL MARKETING ASSOCIATES
Destination PROCESS OILS INC
C/O LEXINGTON INSULATORS
1076 RIDGEWOOD RD
JASPER GA 30148-0000 Seal # 50338, 66, 23, 08

Route
Del. Carrier

Car/Veh. Init./No.

COLLECT

NO. PKGS.	DESCRIPTION OF ARTICLES, SPECIAL MARKS, & EXCEPTIONS	WEIGHT	Received & to apply in payment of the charges on the property described herein.
1	T/T PETROLEUM LUBRICATING OIL TOTAL	44774 44774	Agent or Cashier
DRIVER ACCEPTS RESPONSIBILITY FOR ENSURING SHIPMENT IS PROPERLY LOADED, SECURED, SEALED AND PLACARDED.			For (The signature here acknowledges only the amount shipped)
NOTE: Where the rate is dependent on value, shipper is required to state specifically in writing the agreed or declared value of the property.			Charge Advised

If the shipment moves between two points by a carrier by water, the law requires that the bill of lading shall state whether it is "water or water and land" and the carrier is not responsible for the loss or damage to the property described herein, except as provided in the bill of lading.

The agreed or declared value of the property is hereby specifically stated by the shipper to be not negotiable. This is to certify that the above-named property is properly classified, described, packaged, marked and labeled and is in proper condition for transportation according to the applicable regulations of the Department of Transportation.

Shipper's imprint not a part of bill of lading approved by the "International Commerce Commission."

PER

SHIPPERS' AGENT

Waccamaw 3/26/08
ORIGINAL - ACCOUNTING

EMERGENCY CONTACT-CHEMTREC 800-424-9300

PROCESS OILS INC

One Sugar Creek Center Blvd., # 920
Sugar Land, TX 77478
281 497-6202
Fax 281 556-6038

LEXINGTON INSULATORS
1076 RIDGEWOOD RD.
JASPER, GEORGIA

Date Shipped:		3/26/2008
Product:	PROCOIL 950	
Product Code No:		9000422
Register No.		1800478628
Batch Number:		02756
Purchase Order No.		24205
CMA Purchase Order No.:		16491
Carrier: Waccamaw		32
Gallons:		6,089
CITGO Certificate of Analysis		
TEST PRESCRIBED	TEST METHOD	
Viscosity @ 40°C cSt	D-445	100.44
Color	D-1500	L 2.5
Appearance		Pass
Hot Plate Moisture		Pass

PROCESS OILS, INC.
INVOICE # 34705

INVOICE

PROCESS OILS INC

One Sugar Creek Center Blvd., #920
 Sugar Land, TX 77478
 (281) 497-6202 FAX (281) 556-6038

DATE	INVOICE #
3/11/2008	34705

BILL TO
LEXINGTON INSULATORS 1076 Ridgewood Road Jasper, Georgia 30143-1366

SHIP TO
LEXINGTON INSULATORS 1076 Ridgewood Road Jasper, Georgia 30143-1366

CMA P.O. #	CUSTOMER P.O...	TERMS	SALESMAN	SHIP DATE	VIA	FOB
16424	24132	NET 45	RJH	3/11/2008	Prepaid	Jasper
QUANTITY	ITEM CODE	DESCRIPTION		UNIT PRICE	RAILCAR NO.	AMOUNT
6,092	Procoil 950	Procoil 950 (Code #9000422)		4.37		26,622.04
<div>REMITTANCE ADDRESS: Process Oils, Inc. Department 5329 PO Box 4228 Houston, TX 77210-4228</div>						
				TOTAL		\$26,622.04

BILL OF LADING

VISID 02/04/2008 19:38:38
 L No. 1800476475 Customer

customer P.O. ~~16424-1-24132~~

Release

Page 1 of 5

Order No. 222105116

Order Date 03/03/2005

u. Ship Date 03/11/2008 Req. Dely. Date.

STRAIGHT BILL OF LADING SHORT FORM-
ORIGINAL — NOT NEGOTIABLE

RECEIVED, subject to the classifications and tariffs in effect on the date of the issue of this Bill of Lading.

AGENTS NO.

AGENTS NO. _____
SHIPPER CHEMICAL MARKETING ASSOCIATES

GONBISNEE *Wocccoman*
 CODE CUST NAME OF CARRIER CUSTOMER TRUCK
 AT 0012 Atlanta GA Lube Blend Plant
 SHIPPING DATE

MODE CUST
AT 0012
SHIPPING DATE

The property described herein, in accordance with the Uniform Freight Classification, is being offered for sale as is, without warranty, and the buyer shall be responsible for determining the condition of the property and for obtaining all necessary permits and licenses for the use of the property. The seller makes no representation or warranty as to the condition of the property or as to the accuracy of the information provided herein. The buyer shall be responsible for obtaining all necessary permits and licenses for the use of the property. The seller makes no representation or warranty as to the condition of the property or as to the accuracy of the information provided herein. The buyer shall be responsible for obtaining all necessary permits and licenses for the use of the property.

Cust. No. 207442

consigned to

Destination

CHEMICAL MARKETING ASSOCIATES

PROCESS OILS INC

PROCESS OILS AND
OIL LEXINGTON INSULATORS

C/O LEXINGTON 140
1451 RIDGEWOOD RD

1076 RIDGEWOOD RD
JASPER GA 30143-0000

Seal # 48825, 26, 31, 54

精血不足

Del. Carrier

Region NA LRBD

Sales Rep. 877

Subject to Section 7 of conditions of application of this policy, if the shipment is to be delivered to the consignee without recourse on the consignor, the consignor shall sign the following statement:

The carrier shall not make delivery of this shipment without payment of freight and any other charges.

Per _____
Signature of Director

It is further to be prepared, with or without, "To the President"

COLLECT

Received 5.
to apply in department of the charges on
the property described herein.

NAME OF COMPANY

For _____
(The signature must accompany this entry)

Crisis Advanced

"If the enjoyment thereof between two parties is shared by water, the law requires that the bill of lading shall state whether it is "carriage or shipper's weight."
NOTE - Where the rate is dependent on value, shippers are required to state specifically in writing the agreed or declared value of the property.

~~This is to certify that the above-named historic site is primarily historical, scientific, prehistoric, cultural and artistic and can be better protected for preservation according to the applicable regulations of the "supplement of Transnational"~~

EMERGENCY CONTACT-CHEMTREC 800-424-9300

03/11 108 10:36 NO.877 01/03

ALL INFORMATION CONTAINED HEREIN IS UNCLASSIFIED EXCEPT WHERE SHOWN OTHERWISE BY THE INTERSTATE COMMERCE COMMISSION

Chemical Marketing 3/11/02

ORIGINAL - ACCOUNTING

4047662743 CITGO Petroleum Corp

ONE CHGO 1-800-531-1234
 VISED 03/04/2008 19:28:28
 L No. 1800476475 Customer

CSR: BOELAIN - 03/03/2008
Page 2 of 2

Release

Page 2 of 2

d. Ship Date 03/11/2008 Req. Dely. Date _____

Order No. 222109116

Order Date 03/03/2008

NETOR USED
PT TIME

6176 Procoil 950 loaded @ 94° x 9865 = (6092) gal

Comp #1	2500	gallons	# 2008002278
Comp #3	1100	gallons	
Comp #4	2576	gallons	

TV 1 # 808

STRAIGHT BILL OF LADING SHORT FORM
ORIGINAL — NOT NEGOTIABLE

RECEIVED, subject to the classifications and tariffs in effect on the date of the issue of this Bill of Lading.

AGENTS NO.

AGENTS NO. _____
SHIPPER CHEMICAL MARKETING ASSOCIATES

☐ CONSIGNEE

CODE DIST

AT 0012

SHIPPING DATE

Wassermark

NAME OF CARRIER CUSTOMER TRUCK

Atlanta GA Lube Blend Plant

[illegible]

Cont. No. 207442

Consigned To

Destination

CHEMICAL MARKETING ASSOCIATES

PROCESS OILS INC

PROCESS UNIT
C/O LEXINGTON INSULATORS

C/O LEXINGTON INS
1024 RIDGEWOOD RD

1076 RIDGEWOOD RD
JASPER GA 30143-0000

Region EA LREQ

Sales Rep. 377

Cur/Veh. Inlt./No.

Route

Del. Carrier

Del. Carrier		WEIGHT		Received & _____ to apply in payment of the charges on the property described hereon. Agent or Cashier
NO. PKGS.	DESCRIPTION OF ARTICLES, SPECIAL MARKS, & EXCEPTIONS			
1	T/T PETROLEUM LUBRICATING OIL	44774		For _____ (The signature here constitutes receipt on the amount prepaid) Charge Advanced
	TOTAL	44774		
DRIVER ACCEPTS RESPONSIBILITY FOR ENSURING SHIPMENT IS PROPERLY LOADED, SECURED, SEALED AND PLACARDED.				

DRIVER ACCEPTS RESPONSIBILITY FOR ENSURING SHIPMENT IS PROPERLY LOADED,
SECURED, SEALED AND PLACARDED.

SECURED, SEALED AND PLACED IN _____

"If the shipment moves between two points by a carrier by water, the law requires that the bill of lading stipulate whether it is 'carrier's or shipper's receipt'." 10

NOTE:—While the rule is dependent on value, shippers are required to state specifically in writing the agreed or assessed value of the property.

_____ cannot be not extending. _____

This is to certify that the above-named materials are properly classified, descriptive, packaged, marked and labeled and are in proper condition for transportation according to the applicable regulations of the "Department of Transportation."

◎ 世界性

SHIPPENS' AGENT

Shopper's Imprint and a part of bill of lading approved by the Interstate Commerce Commission.

Chemical marketing 3/11/08
 PER Michael Shady
 ORIGINAL - ACCOUNTING

EMERGENCY CONTACT-CHEMTREC 800-424-9300

CITGO Petroleum Corp 4047662743

PROCESS OILS INC

One Sugar Creek Center Blvd., # 920
 Sugar Land, TX 77478
 281 497-6202
 Fax 281 556-6038

LEXINGTON INSULATORS
 1076 RIDGEWOOD RD.
 JASPER, GEORGIA

Date Shipped:		3/11/2008
Product:	PROCOIL 950	
Product Code No:		9000422
Register No.		1800476475
Batch Number:		02278
Purchase Order No.		24132
CMA Purchase Order No.:		16424
Carrier: Waccamaw		808
Gallons:		6,092
CITGO Certificate of Analysis		
TEST PRESCRIBED	TEST METHOD	
Viscosity @ 40°C cSt	D-445	97.86
Color	D-1500	L 2.5
Appearance		Pass
Hot Plate Moisture		Pass

PROCESS OILS, INC.
INVOICE # 34442

PROCESS OILS INC

INVOICE

One Sugar Creek Center Blvd., #920
 Sugar Land, TX 77478
 (281) 497-6202 FAX (281) 556-6038

DATE	INVOICE #
2/15/2008	34442

BILL TO
LEXINGTON INSULATORS 1076 Ridgewood Road Jasper, Georgia 30143-1366

SHIP TO
LEXINGTON INSULATORS 1076 Ridgewood Road Jasper, Georgia 30143-1366

CMA P.O. #	CUSTOMER P.O. #	TERMS	SALESMAN	SHIP DATE	VIA	FOB
16279	23958	NET 45	RJH	2/15/2008	Prepaid	Jasper
QUANTITY	ITEM CODE	DESCRIPTION		UNIT PRICE	RAILCAR NO.	AMOUNT
6,090	Procoil 950	Procoil 950 (Code #9000422)		4.17		25,395.30
		<div>REMITTANCE ADDRESS: Process Oils, Inc. Department 5329 PO Box 4228 Houston, TX 77210-4228</div>				
				TOTAL		\$25,395.30

ION ON SHIPMENT
E CITGO 1-800-331-4068
SED 02/05/2008 16:30:37
lo: 1800472063 Customer P.O. 16279 / 23758

BILL OF LADING

CSR: 60QUAIN - 02/05/2008

Page 1 of 2

Ship Date 02/15/2008 Reg. Dely. Date Order No. 221969644 Order Date 02/05/2008

PRODUCT/CONTAINER NUMBER	PRODUCT DESCRIPTION	CONTAINERS		GROSS WEIGHT	QUANTITY SHIPPED
		ORD.	SHED.		
750001097 TACT: DEBBIE GRABHER 281-477-6202 EIVING HRS: 8AM-8PM M-F T CODE: 9000422 NT: EQUESTED SHIP DATE/TIME: 12/15/08 090 SN QUANTITY CAN NOT EXCEED 6100 GALLONS AX BOL AND COA TO 281-554-6038 END COA WITH DRIVER CUSTOMER CODE: #9000422 TO BE ON ALL PAPERWORK RTER: Quality Carriers CONTACT: VISION COMMENTS: DUCT MFT AVITY S/GAL MPERATURE OSS GALS T GALS @ 60 ATCH #	PROD OIL 950 T/T	1	1	44774	6100 6090

Tri # 7348

STRAIGHT BILL OF LADING SHORT FORM. ORIGINAL - NOT NEGOTIABLE

RECEIVED, subject to the classifications and tariffs in effect on the date of the issue of this Bill of Lading.

CONSIGNEE
CUST
0012 Atlanta GA Lube Blend Plant

Quality Carriers
NAME OF CARRIER CUSTOMER TRUCK

AGENTS NO.

SHIPPER CHEMICAL MARKETING ASSOCIATES

Just. No. 207442 Region GA LRBD Sales Rep. 677

Consigned To
Destination
CHEMICAL MARKETING ASSOCIATES
PROCESS OILS INC
C/O LEXINGTON INSULATORS
1074 RIDGEWOOD RD
JASPER GA 30149-0000 Seal # 47622

Route
Del. Carrier
Car/Veh. Init./No.

NO. PKGS.	DESCRIPTION OF ARTICLES, SPECIAL MARKS, & EXCEPTIONS	WEIGHT	Remarks
1	T/T PETROLEUM LUBRICATING OIL	44774	Received & to supply in payment of the charges on the property described herein.
	TOTAL	44774	Agent of Consignor
			Per (The signature here acknowledges only the amount prepaid)
			Charges Advanced

NOTE: Where the rate is dependent on value, shippers are required to state specifically in writing the agreed or declared value of the property.

The agreed or declared value of the property is hereby specifically stated by the shipper to be not exceeding
This is to certify that the above-stated materials are properly classified, described, packaged, marked and labeled and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

PER SHIPPERS' AGENT

Chemical Marketing 3/15/08
ORIGINAL - ACCOUNTING

EMERGENCY CONTACT-CHEMTREC 800-424-9300

02/15 10:08 NO. 673 01/03

4047662743 CITGO Petroleum Corp

PROCESS OILS INC

One Sugar Creek Center Blvd., # 920
Sugar Land, TX 77478
281 497-6202
Fax 281 556-6038

LEXINGTON INSULATORS
1076 RIDGEWOOD RD.
JASPER, GEORGIA

Date Shipped:		2/15/2008
Product:	PROCOIL 950	
Product Code No:		9000422
Register No.		1800473063
Batch Number:		01432
Purchase Order No.		23958
CMA Purchase Order No.:		16279
Carrier: Quality Carriers		7348
Gallons:		6,090
CITGO Certificate of Analysis		
TEST PRESCRIBED	TEST METHOD	
Viscosity @ 40°C cSt	D-445	98.71
Color	D-1500	L 2.5
Appearance		Pass
Hot Plate Moisture		Pass

475 Arena Tower One
7322 Southwest Freeway
Houston, Texas 77074
Telephone (713) 270-5552
Facsimile (713) 270-7128

**WILLIAM F. HARMEYER &
ASSOCIATES, P.C.**

Fax

To:	Mr. Ross Matray	From:	WILLIAM F. HARMEYER
Fax:	(646) 282-2501	Pages:	17
To:	Mr. Richard Kransow	Date:	4/4/2008
Fax:	(212) 310-8007	cc:	
To:			
Fax:			

☐ Urgent ☐ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

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TRANSMISSION VERIFICATION REPORT

TIME : 04/04/2008 17:17
NAME : HARMEYER ASSOCIATES
FAX : 7132707128
TEL : 7132705552
SER.# : BROB3J209264

DATE, TIME	04/04 17:12
FAX NO./NAME	12123108007
DURATION	00:05:07
PAGE(S)	18
RESULT	OK
MODE	STANDARD ECM

475 Arena Tower One
7322 Southwest Freeway
Houston, Texas 77074
Telephone (713) 270-5552
Facsimile (713) 270-7128

**WILLIAM F. HARMEYER &
ASSOCIATES, P.C.**

Fax

To:	Mr. Ross Matray	From:	WILLIAM F. HARMEYER
Fax:	(646) 282-2501	Pages:	17
To:	Mr. Richard Kransow	Date:	4/4/2008
Fax:	(212) 310-8007	cc:	
To:			
Fax:			

☐ Urgent ☐ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

TRANSMISSION VERIFICATION REPORT

TIME : 04/04/2008 17:11
NAME : HARMEYER ASSOCIATES
FAX : 7132707128
TEL : 7132705552
SER.# : BROB3J209264

DATE, TIME	04/04 17:06
FAX NO./NAME	16462822501
DURATION	00:05:01
PAGE(S)	18
RESULT	OK
MODE	STANDARD ECM

475 Arena Tower One
7322 Southwest Freeway
Houston, Texas 77074
Telephone (713) 270-5552
Facsimile (713) 270-7128

**WILLIAM F. HARMEYER &
ASSOCIATES, P.C.**

Fax

To:	Mr. Ross Matray	From:	WILLIAM F. HARMEYER
Fax:	(646) 282-2501	Pages:	17
To:	Mr. Richard Kransow	Date:	4/4/2008
Fax:	(212) 310-8007	cc:	
To:			
Fax:			

☐ Urgent ☐ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

7007 0710 0002 1285 1232

U.S. Postal Service™	
CERTIFIED MAIL™ RECEIPT	
(Domestic Mail Only; No Insurance Coverage Provided)	
For delivery information visit our website at www.usps.com	
OFFICIAL USE	
Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage	
Sent To	Mr. Chris Poirier
Street, Apt. or PO Box	Operations Manager
City, State, Zip	Mixing Facility
	Lexington Insulators
	1076 Ridgewood Road
	Jasper, Georgia 30143-1366
PS Form 3800, August 2006	

Postmark Here
4/4/08

7007 0710 0002 1285 1249

U.S. Postal Service™	
CERTIFIED MAIL™ RECEIPT	
(Domestic Mail Only; No Insurance Coverage Provided)	
For delivery information visit our website at www.usps.com	
OFFICIAL USE	
Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	
Sent To	Mr. Ross Matray
Street, Apt. or PO Box	EPIQ Bankruptcy Solutions LLC
City, State, Zip	757 Third Avenue, 3 rd Floor
	New York, NY 10017
PS Form 3800, August 2006	

Postmark Here
4/4/08

7007 0710 0002 1285 1225

U.S. Postal Service™	
CERTIFIED MAIL™ RECEIPT	
(Domestic Mail Only; No Insurance Coverage Provided)	
For delivery information visit our website at www.usps.com	
OFFICIAL USE	
Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage	
Sent To	Mr. Mike Lubin
Street, Apt. or PO Box	Chairman of the Board
City, State, Zip	800 3rd Avenue 15th Floor
	New York, New York, 10022
PS Form 3800, August 2006	

Postmark Here
4/4/08

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Mr. Mike Lubin
Chairman of the Board
800 3rd Avenue 15th Floor
New York, New York, 10022

2. Article Number

(Transfer from service label)

7007 0710 0002 1285 1225

PS Form 3811, August 2001

Domestic Return Receipt

2ACPRI-03-P-4081

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X *[Signature]*☐ Agent☐ Addressee

B. Received by (Printed Name)

Dionarys Escano

C. Date of Delivery

4/19/08

D. Is delivery address different from item 1?

☐ Yes

if YES, enter delivery address below:

☐ No

3. Service Type

☒ Certified Mail☐ Express Mail☐ Registered☐ Return Receipt for Merchandise☐ Insured Mail☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Mr. Ross Matray
EPIQ Bankruptcy Solutions LLC
757 Third Avenue, 3rd Floor
New York, NY 10017

2. Article Number

(Transfer from service label)

7007 0710 0002 1285 1249

PS Form 3811, August 2001

Domestic Return Receipt

2ACPRI-03-P-4081

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X *Nikem Krich*☐ Agent☐ Addressee

B. Received by (Printed Name)

NK

C. Date of Delivery

4/9/08

D. Is delivery address different from item 1?

☐ Yes

if YES, enter delivery address below:

☐ No

3. Service Type

☒ Certified Mail☐ Express Mail☐ Registered☐ Return Receipt for Merchandise☐ Insured Mail☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Mr. Chris Poirier
Operations Manager
Mixing Facility
Lexington Insulators
1076 Ridgewood Road
Jasper, Georgia 30143-1366

2. Article Number

(Transfer from service label)

7007 0710 0002 1285 1232

PS Form 3811, August 2001

Domestic Return Receipt

2ACPRI-03-P-4081

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X *Camille Dippers*☒ Agent☐ Addressee

B. Received by (Printed Name)

Camille Dippers

C. Date of Delivery

4-7-08

D. Is delivery address different from item 1?

☐ Yes

if YES, enter delivery address below:

☐ No

3. Service Type

☒ Certified Mail☐ Express Mail☐ Registered☐ Return Receipt for Merchandise☐ Insured Mail☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes